

**Blaze SSI Default
DB AND/OR DC PLAN
Valuation as of December 31, 2019
Statutory Deferral Limits**

	Prior Tax Year		Current Tax Year		Available Additional Deferral	Excess Deferral
	Maximum Deferral	Deferral	Maximum Deferral	Deferral		
ONE, HIGH	Id: 000-00-0001					
	0.00	0.00	19000.00	22000.00	0.00	3000.00
TWO, HIGH	Id: 000-00-0002					
	0.00	0.00	19000.00	22000.00	0.00	3000.00

Prior tax year values do not apply to calendar plan years. The statutory deferral limits are based on employee tax years, which are assumed to be calendar years. The available additional deferral, if any, considers only the current tax year values. The excess deferral, if any, considers both the current and the prior (for non-calendar plan years) tax year values.

Only those employees with deferrals which exceed the statutory deferral limits are illustrated.



**Blaze SSI Default
DB AND/OR DC PLAN
Valuation as of December 31, 2019
Catch-up Contributions**

	IRC402(g) Maximum Deferral	Elective Deferral	Existing Catch-up Contribution	Recharacterized Catch-up		Catch-up			Remaining Excess Deferral
				From 402(g) Max Limit	From 415/ Plan Limit	Total	Maximum	Remaining	
				ONE, HIGH	Id: 000-00-0001				
	19000.00	22000.00	0.00	3000.00	0.00	3000.00	6000.00	3000.00	0.00
TWO, HIGH	Id: 000-00-0002								
	19000.00	22000.00	0.00	3000.00	0.00	3000.00	6000.00	3000.00	0.00
THREE, HIGH	Id: 000-00-0003								
	19000.00	11000.00	0.00	0.00	0.00	0.00	6000.00	6000.00	0.00
ONE, NONHIGH	Id: 000-00-0101								
	19000.00	1050.00	0.00	0.00	0.00	0.00	6000.00	6000.00	0.00
TWO, NONHIGH	Id: 000-00-0102								
	19000.00	550.00	0.00	0.00	0.00	0.00	6000.00	6000.00	0.00
THREE, NONHIGH	Id: 000-00-0103								
	19000.00	3500.00	0.00	0.00	0.00	0.00	6000.00	6000.00	0.00
FOUR, NONHIGH	Id: 000-00-0104								
	19000.00	700.00	0.00	0.00	0.00	0.00	6000.00	6000.00	0.00
FIVE, NONHIGH	Id: 000-00-0105								
	19000.00	900.00	0.00	0.00	0.00	0.00	6000.00	6000.00	0.00

Catch-up contributions are available to participants age 50 and over whose elective deferral has been limited by the IRC402(g) statutory dollar limit, or by other plan or statutory limitations.

The IRC402(g) Maximum Deferral is based on the statutory elective deferral limits for the applicable tax year, which is assumed to be the calendar year.

The elective Deferral column illustrates the actual deferral made by the participant.



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Catch-up Contributions**

The Additional Catch-Up From 402(g) Max Limit column illustrates the amount of deferral that may be "characterized" as catch-up contribution because the elective deferral exceeds the IRC402(g) limit.

The Remaining Excess Deferral illustrates the amount of excess deferral which cannot be "characterized" as catch-up contribution.

Only those employees with deferrals which exceed the statutory deferral limits are illustrated.



**Blaze SSI Default
DB AND/OR DC PLAN
Valuation as of December 31, 2019
Statutory Deferral Limits Breakdown**

	Prior Tax Year Deferrals			Current Tax Year Deferrals			Excess Deferral		
	IRC401(k)	Roth 401(k)	Total	IRC401(k)	Roth 401(k)	Total	IRC401(k)	Roth 401(k)	Total
ONE, HIGH	000-00-0001								
	0.00	0.00	0.00	22000.00	0.00	22000.00	3000.00	0.00	3000.00
TWO, HIGH	000-00-0002								
	0.00	0.00	0.00	22000.00	0.00	22000.00	3000.00	0.00	3000.00
THREE, HIGH	000-00-0003								
	0.00	0.00	0.00	11000.00	0.00	11000.00	0.00	0.00	0.00
ONE, NONHIGH	000-00-0101								
	0.00	0.00	0.00	1050.00	0.00	1050.00	0.00	0.00	0.00
TWO, NONHIGH	000-00-0102								
	0.00	0.00	0.00	550.00	0.00	550.00	0.00	0.00	0.00
THREE, NONHIGH	000-00-0103								
	0.00	0.00	0.00	3500.00	0.00	3500.00	0.00	0.00	0.00
FOUR, NONHIGH	000-00-0104								
	0.00	0.00	0.00	700.00	0.00	700.00	0.00	0.00	0.00
FIVE, NONHIGH	000-00-0105								
	0.00	0.00	0.00	900.00	0.00	900.00	0.00	0.00	0.00

Prior tax year values do not apply to calendar plan years. The statutory deferral limits are based on employee tax years, which are assumed to be calendar years. The available additional deferral, if any, considers only the current tax year values. The excess deferral, if any, considers both the current and the prior (for non-calendar plan years) tax year values.



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Valuation as of December 31, 2019
Breakdown of Catch-up Contributions**

	IRC402(g) Maximum Deferral	Elective Deferral		Existing Catch-up		Recharacterized Catch-up			
		IRC401(k)	Roth 401(k)	IRC401(k)	Roth 401(k)	From 402(g) Limit		From IRC415 Limit	
						IRC401(k)	Roth 401(k)	IRC401(k)	Roth
ONE, HIGH	Id: 000-00-0001								
	19000.00	22000.00	0.00	0.00	0.00	3000.00	0.00	0.00	0.00
TWO, HIGH	Id: 000-00-0002								
	19000.00	22000.00	0.00	0.00	0.00	3000.00	0.00	0.00	0.00
THREE, HIGH	Id: 000-00-0003								
	19000.00	11000.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
ONE, NONHIGH	Id: 000-00-0101								
	19000.00	1050.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
TWO, NONHIGH	Id: 000-00-0102								
	19000.00	550.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
THREE, NONHIGH	Id: 000-00-0103								
	19000.00	3500.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
FOUR, NONHIGH	Id: 000-00-0104								
	19000.00	700.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
FIVE, NONHIGH	Id: 000-00-0105								
	19000.00	900.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00

Catch-up contributions are available to participants age 50 and over whose elective deferral has been limited by the IRC402(g) statutory dollar limit, or by other plan or statutory limitations.

The IRC402(g) Maximum Deferral is based on the statutory elective deferral limits for the applicable tax year, which is assumed to be the calendar year.

The elective Deferral column illustrates the actual deferral made by the participant.

The Recharacterized Catch-Up From 402(g) Max Limit column illustrates the amount of deferral that may be "characterized" as catch-up contribution because the elective deferral exceeds the IRC402(g) limit.

